## PROBATIONAL APPOINTMENT SAMPLE SECTION 1: GENERAL INFORMATION

EMPLOYEE NAME: PERSONNEL #:
JOB TITLE: SALARY:
LEVEL:
ACTION REASON: PAY REASON:
CONTRACT TYPE: EFFECTIVE DATE: TIMELY LAGOV HCM ENTRY: YES / NO DATE: (Within 30 days of appointment?)
6.5 (G) VERIFICATION: YES / NO / N/A PAY POLICY/APPROVAL FORM: YES / NO / N/A
POSTED: YES / NO / N/A
ACCURATE PAY CALCULATION: YES / NO PAY OVER MIDPOINT: YES / NO / N/A
APPT AUTH APPROVAL FOR ACTION: YES / NO
CERT FOR COMPLIANCE: YES / NO / N/A
DEPARTMENT PREFERRED LIST CHECK: YES / NO / N/A DPRL CHECK DATE:
SECTION 2: POSITION DESCRIPTION
PD PROVIDED: YES / NO / N/A POSITION #: SUPERVISORY: YES / NO
EFFECTIVE DATE: TIMELY: YES / NO / N/A (N/A only if non-supv. duplicate) (Updated every 5yrs/1yr for supv)
APPT AUTH SIGNATURES: YES / NO IF N/A, WHY?:
SECTION 3: LA CAREERS
VACANCY POSTING/DATES:
REQUISITION #: DATE CREATED: OFFER DATE: (Use for continuous postings) (If hire date is outside 90 days)
APPLICATION: YES / NO DATE SUBMITTED: APPOINTEE SCORE:
ELIGIBLE/REFERRAL LIST: YES / NO / N/A MIN QUALS MET: YES / NO / N/A MIN QUALS INITIALS : YES / NO / N/A
HIRE AUTHORIZATION TIMELY: YES / NO / N/A DATE: TRANSCRIPT/DIPLOMA/GED/LICENSE: YES / NO / N/A (N/A for paper agencies)  TRANSCRIPT/DIPLOMA/GED/LICENSE: YES / NO / N/A (If used or needed for qualifying experience)

## **SECTION 4: PES**

ACTION EFFECTIVE DATE:
PLANNING SESSION:
PLANNING: <u>YES / NO / N/A</u> IF N/A, WHY?
DOC OF PLANNING TIMELY/EMPLOYEE SIGNATURE: YES / NO / N/A  DATE: TIMELY: YES / NO / N/A  (7/1-9/30)
(first 3 calendar months following: new appointment, permanent movement of EE into diff. PO#, new evaluation year)
EVALUATING SUPERVISOR SIGNATURE: YES / NO / N/A  DATE: TIMELY: YES / NO / N/A  (7/1-9/30)
SECOND LEVEL EVALUATOR SIGNATURE: YES / NO / N/A  DATE: TIMELY: YES / NO / N/A  (7/1-9/30)
IF SECOND LEVEL EVALUATOR SIGNATURE N/A, WHY?
ONE OR MORE WORKING TASK: YES / NO ONE OR MORE BEHAVIOR STANDARDS: YES / NO
EVALUATION SESSION:
EVALUATION: YES / NO / N/A IF N/A, WHY?
DOC OF EVALUATION TIMELY/EMPLOYEE SIGNATURE: YES / NO / N/A DATE: TIMELY: YES / NO / N/A (7/1-8/31)
OVERALL EVALUATION: EXCEPTIONAL SUCCESSFUL NEEDS IMPROVEMENT/UNSUCCESSFUL NOT EVALUATED
UNRATED: ( NEVER RENDERED UNTIMELY VIOLATION OF CHAPTER 10)
If "exceptional" was documentation provided on form? YES / NO
If "needs improvement/unsuccessful" was documentation provided on form? YES / NO
EVALUATING SUPERVISOR SIGNATURE: YES / NO / N/A DATE: TIMELY: YES / NO / N/A (7/1-8/31)
SECOND LEVEL EVALUATOR SIGNATURE: YES / NO / N/A DATE: TIMELY: YES / NO / N/A (7/1-8/31)
IF SECOND LEVEL EVALUATOR SIGNATURE N/A, WHY?
<u>COMMENTS</u>